



VICTORIAN
MORTGAGE INVESTMENTS
• LIMITED •

MORTGAGE LOAN APPLICATION

VICTORIAN MORTGAGE INVESTMENTS LIMITED

416 Collins Street MELBOURNE VICTORIA 3000

PO Box 546 Collins Street West VICTORIA 8007

Phone: (03) 9600 0868 Fax: (03) 9600 0771



Application Summary

Applicant(s): _____

Guarantor(s) (if applicable): _____

Loan Product – please tick:

1st Mge

2nd Mge

Short-term Mge

Loan Amount: \$ _____

Value of Security: \$ _____

LVR: % Term _____

(months / years)

Loan Purpose: _____

Interest Rate to **VMIL**: _____

% +

Trail to Introducer: _____

% =

Total Delivery Rate: _____

%

Establishment Fee to **VMIL**: _____

%

Procuration Fee to Introducer: \$ _____

/

%

Introducer Details

Name of Firm: _____

ABN: _____

Address: _____

Bank Account Details (for payment of trail) - Bank: _____

BSB: _____

Acct No: _____

Contact Details – Name of Introducer: _____

Phone: _____

Fax: _____

Mobile: _____

Email: _____

Introducer Signature: _____

Date: / /

Solicitor Details

Name of Firm: _____

Address: _____

Contact Details – Name of Solicitor: _____

Phone: _____

Fax: _____

Email: _____

Accountant Details

Name of Firm: _____

Address: _____

Contact Details – Name of Accountant: _____

Phone: _____

Fax: _____

Email: _____



Corporate Applicant

To be completed by Corporate / Trustee Borrowers or Guarantors

Borrower
Please tick

Guarantor
Please tick

Name: _____ ACN: _____ ABN: _____

Address: _____

Principal Activity: _____

Trust Name - if applicable: _____

Name and Address of Directors / Major Shareholders > 25% / Beneficiaries - if applicable:-

1. _____
2. _____
3. _____
4. _____

Non-Corporate Applicant - No. 1

To be completed by Personal Borrower / Individual Borrowers or Guarantors

Borrower
Please tick

Guarantor
Please tick

Full Name: _____

Home Address: _____

Occupation: _____

Date of Birth: / / _____

Correspondence Address - (If not same as home address): _____

Contact Details - Phone - (Work): _____ (Home): _____ Fax: _____

Mobile: _____ Email: _____



Non-Corporate Applicant - No. 2

To be completed by Personal Borrower / Individual Borrowers or Guarantors

Borrower
Please tick

Guarantor
Please tick

Full Name: _____

Home Address: _____

Occupation: _____

Date of Birth: / / _____

Correspondence Address - (If not same as home address): _____

Contact Details - Phone - (Work): _____

(Home): _____

Fax: _____

Mobile: _____

Email: _____

PLEASE NOTE - UNDER THE ANTI-MONEY LAUNDERING / COUNTER-TERRORISM FINANCING ACT 2006, INDIVIDUAL BORROWERS AND GUARANTORS MUST PROVIDE VERIFICATION OF THEIR IDENTITY BY SUPPLYING A CERTIFIED PHOTOCOPY OF ONE OF THE FOLLOWING - DRIVER'S LICENCE, AUSTRALIAN PASSPORT, BIRTH CERTIFICATE, PENSION CARD PLUS EITHER A CERTIFIED COPY OF YOUR TAX NOTICE, YOUR GOVERNMENT BENEFITS NOTICE OR ONE OF YOUR UTILITIES NOTICES.

Security Property - No. 1

(Please tick)

Residential

Retail

Commercial

Industrial

Office

Other

Other – Please specify: _____

Security Address: _____

Brief Description: _____

Estimated Value or Purchase Price: \$ _____

Access Details for Valuer – Name: _____

Phone: _____

Mobile: _____

(For income producing properties please summarise tenancy details here or provide tenancy schedule)

Tenant Name: _____

Lease Term: months / years

Commenced: / /

Options: _____

Current Rental: \$ pa. _____



VICTORIAN MORTGAGE INVESTMENTS LIMITED

Security Property - No. 2

(Please tick)

Residential

Retail

Commercial

Industrial

Office

Other

Other – Please specify:

Security Address:

Brief Description:

Estimated Value or Purchase Price: \$

Access Details for Valuer – Name:

Phone:

Mobile:

(For income producing properties please summarise tenancy details here or provide tenancy schedule)

Tenant Name:

Lease Term: months / years Commenced: / / Options:

Current Rental: \$ pa.

Brief Background of Applicant(s)/Guarantor(s)

(Please include brief details of borrower, property, purpose, and any other relevant background information)

Multiple horizontal lines for text entry.



Statement of Assets and Liabilities

Name(s): _____

Date: / /

Assets	\$	Liabilities	\$
Home at: ..... .....	..... .....	Mortgage(s) to: ..... .....	..... .....
Other Real Estate at: ..... .....	..... .....	Mortgage(s) to: ..... .....	..... .....
Vehicle(s) (make & year): ..... .....	..... .....	Loan(s) from: ..... .....	..... .....
Cash & Investments (details): ..... .....	..... .....	Credit Cards (Issuer/Credit Limit): ..... .....	..... .....
Other (details): ..... .....	..... .....	Other (details): ..... .....	..... .....
TOTAL ASSETS	\$.....	TOTAL LIABILITIES	\$.....

SUMMARY:

TOTAL ASSETS : \$ _____
Less: **TOTAL LIABILITIES** : \$ _____
NET ASSETS : \$ _____



Debt Servicing Ability

(Please provide evidence of income)

Income from all sources for FYE: / /

	Salary / Wages (if applicable):	\$
plus	Rental Income (if applicable):	\$
plus	Company Net Profits / Dividends (if applicable):	\$
plus	Other income (if applicable):	\$

Please specify nature of Other Income:-

.....

	Total Income:	\$
less	Estimated interest costs on VMIL loan:	\$
plus	Servicing costs on other loan(s) (if applicable):	\$
	Total Servicing Commitments:	\$
	Surplus:	\$

Note: If you cannot or choose not to provide documentary evidence of income, we may be prepared to accept your Accountant's certification and / or your own self-certification of your ability to service the proposed loan.

The pro-forma Certification letters are included in this Mortgage Loan Application form.

Application Declaration/Acknowledgement

I/We hereby confirm that all statements made in this Application are true and correct. I/We understand that verification may be obtained from any source named herein and I/we understand that the credit provider may grant approval of the loan subject to an assessment of the security property in which I/we may have to pay a property assessment fee and that in order to obtain final approval from the credit provider, I/we further understand that I/we may be liable for legal fees and other expenses, which the credit provider will describe to me/us in writing.

I/We declare that the credit (loan) to be provided to me/us by the credit provider is to be applied wholly or predominately for business or investment purposes (or for both purposes).

Signature 1: _____

Date: ____/____/____

Signature 2: _____

Date: ____/____/____